Case 09-13010 Doc 1 Filed 04/13/09 Entered 04/13/09 11:33:20 Desc Main (Official Form 1) (12/03) Document Page 1 of 29

| FORM B1 | FORM B1 United States Bankruptcy Court District of | | | | | |
|--|---|---|---------------------------------|-----------------------------------|---|-------------------------------------|
| Name of Debtor (if indivi | dual, enter Last, First, M | iddle): | Name of | Joint Debtor | (Spouse) (Las | st, First, Middle): |
| All Other Names used by (include married, maiden, a | | t 6 years | | er Names used married, maide | • | Debtor in the last 6 years nmes): |
| Street Address of Debtor | (No. & Street, City, Stat | e & Zip Code): | Street A | ddress of Join | it Debtor (No | . & Street, City, State & Zip Code) |
| County of Residence or or Principal Place of Busine | | | | of Residence of Place of Bus | | |
| Mailing Address of Debt | or (if different from stree | et address): | Mailing | Address of Jo | oint Debtor (i | f different from street address): |
| = | Location of Principal Assets of Business Debtor (if different from street address above): | | | | | |
| Venue (Check any applicat ☐ Debtor has been domici | led or has had a residenc is petition or for a longer | e, principal place of part of such 180 d | of business, of | or principal assenny other Distri | ets in this Dist | rict for 180 days immediately |
| ☐ Individual(s) ☐ Corporation ☐ Partnership ☐ Other | Clearing | oker dity Broker | Cha | = | on is Filed (C Chapter Chapter | r 12 |
| Nature of Debts (Check one box) Consumer/Non-Business Business Chapter 11 Small Business (Check all boxes that apply) Debtor is a small business as defined in 11 U.S.C. § 101 Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional) Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments (Applicable to individual application for the court's consideration certifying that the debtor is unable to pay fee except in installments. | | | | | nts (Applicable to individuals only) r the court's consideration e to pay fee except in installments. | |
| Debtor estimates that, a | Information (Estimates ands will be available for after any exempt property or distribution to unsecur | distribution to unstain is excluded and a | | | l, there will | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Credi | tors 1-15 16-49 | 50-99 100-1 | 99 200-99 | 99 1000-over | | |
| \$50,000 \$100,000 | 100,001 to \$500,001 to \$500,000 \$1 million | \$1,000,001 to \$ \$10 million | 10,000,001 to \$50 million | \$50,000,001 to \$100 million | More than \$100 million | |
| | 100,001 to \$500,001 to \$500,000 \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | More than \$100 million | |

(Official Form f) (12/03) 010 Doc 1 Filed 04/13/09 Entered 04/13/09 11:33:20 FORM B1, Page 2 Document Page 2 of 29 Name of Debtor(s): Voluntary Petition (This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet) Case Number: Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Date Filed: Case Number: Judge: District: Relationship: Signatures **Exhibit A** Signature(s) of Debtor(s) (Individual/Joint) (To be completed if debtor is required to file periodic reports I declare under penalty of perjury that the information provided in this (e.g., forms 10K and 10Q) with the Securities and Exchange petition is true and correct. Commission pursuant to Section 13 or 15(d) of the Securities [If petitioner is an individual whose debts are primarily consumer debts Exchange Act of 1934 and is requesting relief under chapter 11) and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand Exhibit A is attached and made a part of this petition. the relief available under each such chapter, and choose to proceed Exhibit B under chapter 7. (To be completed if debtor is an individual I request relief in accordance with the chapter of title 11, United States whose debts are primarily consumer debts) Code, specified in this petition. I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have Signature of Debtor explained the relief available under each such chapter. Signature of Attorney for Debtor(s) Date Signature of Joint Debtor **Exhibit C** Telephone Number (If not represented by attorney) Does the debtor own or have possession of any property that poses a threat of imminent and identifiable harm to public health or safety? Signature of Attorney Yes, and Exhibit C is attached and made a part of this petition. ☐ No Signature of Attorney for Debtor(s) Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11U.S.C. Printed Name of Attorney for Debtor(s) § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. Firm Name Printed Name of Bankruptcy Petition Preparer Address Social Security Number Telephone Number Address Date Names and Social Security numbers of all other individuals who Signature of Debtor (Corporation/Partnership) prepared or assisted in preparing this document: I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file If more than one person prepared this document, attach this petition on behalf of the debtor. additional sheets conforming to the appropriate official form for each person. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Authorized Individual Signature of Bankruptcy Petition Preparer Printed Name of Authorized Individual Title of Authorized Individual A bankruptcy petition preparer's failure to comply with the provisions

Date

of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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FORM B6-Cont. (6/90)

UNITED STATES BANKRUPTCY COURT

| In re | • | _, | Case No. | |
|--------------|-------|----|----------|------------|
| \mathbf{D} | ebtor | | | (If known) |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

| | | - | AM | OUNTS SCHEDULE | D |
|---|-----------------------------|----------------|--------------------|----------------|-------|
| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
| A - Real Property | | | \$ | | |
| B - Personal Property | | | \$ | | |
| C - Property Claimed as Exempt | | | | | |
| D - Creditors Holding Secured Claims | | | | \$ | |
| E - Creditors Holding Unsecured Priority Claims | | | | \$ | |
| F - Creditors Holding Unsecured Nonpriority Claims | | | | \$ | |
| G - Executory Contracts and Unexpired Leases | | | | | |
| H - Codebtors | | | | | |
| I - Current Income of Individual Debtor(s) | | | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | | | | | \$ |
| | umber of Sheets L Schedules | | | | |
| | | Total Assets ➤ | \$ | | |
| | | | Total Liabilities► | \$ | |

| FORM B6A | Case 09-13010 | Doc 1 | Filed 04/13/09 | Entered 04/13/09 11:33:20 | Desc Main |
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| In re, | | Case No | | |
|--------|--|------------|--|--|
| Debtor | | (If known) | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|--|---------------------------------------|---|-------------------------------|
| | | | | |
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| | | al 🏲 | | |

(Report also on Summary of Schedules.)

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| n re | | Case No | | |
|--------|---|------------|--|--|
| Debtor | , | (If known) | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|---------------------------------------|---|
| 1. Cash on hand. | | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | | | | |
| 6. Wearing apparel. | | | | |
| 7. Furs and jewelry. | | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | | | |
| 10. Annuities. Itemize and name each issuer. | | | | |

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| In re | Case No. | |
|--------|--------------|------------|
| Debtor | | (If known) |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|---------------------------------------|---|
| 11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize. | | | | |
| 12. Stock and interests in incorporated and unincorporated businesses. Itemize. | | | | |
| 13. Interests in partnerships or joint ventures. Itemize. | | | | |
| 14. Government and corporate bonds and other negotiable and non-negotiable instruments. | | | | |
| 15. Accounts receivable. | | | | |
| 16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | | | | |
| 17. Other liquidated debts owing debtor including tax refunds. Give particulars. | | | | |
| 18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. | | | | |
| 19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | | | | |
| 20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | | | |
| 21. Patents, copyrights, and other intellectual property. Give particulars. | | | | |
| 22. Licenses, franchises, and other general intangibles. Give particulars. | | | | |

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FORM B6B-cont. (10/89)

| In re | | Case No | |
|--------|---|---------|------|
| Debtor | , | (If kn | own) |

SCHEDULE B -PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|---------------------------------------|---|
| 23. Automobiles, trucks, trailers, and other vehicles and accessories. | | | | |
| 24. Boats, motors, and accessories. | | | | |
| 25. Aircraft and accessories. | | | | |
| 26. Office equipment, furnishings, and supplies. | | | | |
| 27. Machinery, fixtures, equipment, and supplies used in business. | | | | |
| 28. Inventory. | | | | |
| 29. Animals. | | | | |
| 30. Crops - growing or harvested. Give particulars. | | | | |
| 31. Farming equipment and implements. | | | | |
| 32. Farm supplies, chemicals, and feed. | | | | |
| 33. Other personal property of any kind not already listed. Itemize. | | | | |
| | | continuation sheets attached Total | • | \$ |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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FORM B6C (6/90)

| In re | , | Case No. |
|--------|-----------|------------|
| Debtor | • | (If known) |

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

| Debtor ele | cts the ex | emptions to | which | debtor is | entitled | under: |
|------------|------------|-------------|-------|-----------|----------|--------|
| | | | | | | |

(Check one box)

- □ 11 U.S.C. § 522(b)(1): Exemptions provided in 11 U.S.C. § 522(d). Note: These exemptions are available only in certain states.
- □ 11 U.S.C. § 522(b)(2): Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180-day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
|-------------------------|--|----------------------------------|--|
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In re

| Case No | | |
|---------|------------|--|
| | (If known) | |

(Report total also on Summary of Schedules)

Desc Main

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled

"Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--|---|----------------|-----------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| continuation sheets attached | | | (Total o | Subt f this | otal' page |) | \$ | |
| | | | (Use only o | n last | l'otal' page | e) | \$ | |

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Form B6E (04/04)

| In re | Case No. | |
|--------|----------|------------|
| Debtor | | (if known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

Deposits by individuals

Claims of individuals up to \$2,100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

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Form B6E (04/04)

| In re, Case No |
|--|
| Debtor (II known) |
| |
| Alimony, Maintenance, or Support |
| Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7). |
| Taxes and Certain Other Debts Owed to Governmental Units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| Commitments to Maintain the Capital of an Insured Depository Institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| * Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment. |
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_ continuation sheets attached

| | Debtor | | | 0 | (f known) | |
|-------------------|---------------|-------|----------------|---------------------------|-----------|---|
| In re | | | , | Case No | | _ |
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SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

 \square Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|---------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | • | | | | | | |
| ACCOUNT NO. | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | _ | contin | uation sheets attached Su To | btotal tal | > | \$ \$ | 1 |

(Report also on Summary of Schedules)

| 12/03) | | | Filed 04/13/09 Entered 04/13 Document Page 13 of 29 | | | | | |
|--|----------|---------------------------------------|---|------------|--------------|----------|-----------------------|--|
| n re Debtor | | | | Case N | 10 | | (If known) | |
| SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet) | | | | | | | | |
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |

Sheet no. ___ of ___sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > (Total of this page)

Total ➤ (Use only on last page of the completed Schedule E.) (Report total also on Summary of Schedules)

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|--------------------|--|---------------------------------|----------------------------|---|
| In re _ | Debtor | | , | Case No(if known) |
| | | - EXE(| CUTORY CON | TRACTS AND UNEXPIRED LEASES |
| St lease. Pr | sts. tate nature of debtor's interovide the names and con | terest in cont mplete mailin | tract, i.e., "Purchaser," | "Agent," etc. State whether debtor is the lessor or lessee of a her parties to each lease or contract described. ce of the filing of this case unless the party is also scheduled in |
| | Check this box if debtor h | nas no execu | itory contracts or unex | pired leases. |
| | NAME AND MAILING A OF OTHER PARTIES | | | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| | | | | |

| Debtor | (if known) |
|---|--|
| SCHEDULE H - | CODEBTORS |
| Provide the information requested concerning any person or entity, othe debtor in the schedules of creditors. Include all guarantors and co-signers. should report the name and address of the nondebtor spouse on this schedule immediately preceding the commencement of this case. | In community property states, a married debtor not filing a joint case |
| Check this box if debtor has no codebtors. | |
| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
| | |
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Case No.

B6H (6/90)

| In re | Debtor | | , | Case No | (if known) | |
|---------------------|---------------|-------|----------|---------------------------|------------|--|
| In re | | | Document | Page 16 of 29 Case No | | |
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SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 12 or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

| Status: | RELATIONSHIP | AGE | | | |
|--|--------------------------------------|---------------------------------------|-----|--|--|
| | | | AGE | | |
| Employment: Occupation | DEBTOR | SPOUSE | | | |
| Name of Employer | | | | | |
| How long employed | | | | | |
| Address of Employer | | | | | |
| | | | | | |
| Income: (Estimate of av | | DEBTOR SPOUSE | | | |
| | ages, salary, and commissions | | | | |
| (pro rate if not paid | | \$ | | | |
| Estimated monthly over | time | \$ | | | |
| SUBTOTAL | | \$ \$ | | | |
| | | | | | |
| LESS PAYROLL D | | | | | |
| a. Payroll taxes and | social security | \$ | | | |
| b. Insurance | | \$ | | | |
| c. Union dues | | \$ | | | |
| d. Other (Specify: _ | | | | | |
| SUBTOTAL OF PA | YROLL DEDUCTIONS | \$ \$ | | | |
| TOTAL NET MONTHL | Y TAKE HOME PAY | \$ \$ | | | |
| Regular income from op | peration of business or profession o | rm \$ | | | |
| (attach detailed statemer | | | | | |
| Income from real proper | ty | \$ | | | |
| Interest and dividends | | \$ | | | |
| Alimony, maintenance of | or support payments payable to the | tor for the | | | |
| debtor's use or that of de | ependents listed above. | \$ | | | |
| Social security or other | government assistance | | | | |
| (Specify) | _ | \$ \$ <u></u> | | | |
| Pension or retirement in | come | \$ \$ | | | |
| Other monthly income | | \$ | | | |
| (Specify) | | | | | |
| | | \$ | | | |
| TOTAL MONTHLY DI | COME | | | | |
| TOTAL MONTHLY IN | COME | <u>\$</u> \$ | | | |
| TOTAL COMBINED M | IONTHLY INCOME \$ | (Report also on Summary of Schedules) | | | |

Describe any increase or decrease of more than 10% in any of the above categories anticipated to occur within the year following the filing of this document:

FORM B6J

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| In re, | , | Case No. |
|--------|---|------------|
| Debtor | | (if known) |

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

| Complete this schedule by estimates weekly, quarterly, semi-annually, or a | | ge monthly expenses of the debtor and the debtor's wonthly rate. | s family. Pro rate any payments made bi- |
|--|------------------------------|--|--|
| Check this box if a joint petition expenditures labeled "Spouse | | debtor's spouse maintains a separate household. (| Complete a separate schedule of |
| Rent or home mortgage payment (in | clude lot rented | for mobile home) | \$ |
| Are real estate taxes included? | Yes | No | |
| s property insurance included? | Yes | No | |
| Utilities Electricity and heating fue | :l | | \$ |
| Water and sewer | | | \$ |
| Telephone | | | \$ |
| Other | | | |
| Home maintenance (repairs and u | pkeep) | | \$ |
| Food | | | \$ |
| Clothing | | | \$ |
| _aundry and dry cleaning | | | \$ |
| Medical and dental expenses | | | \$ |
| Transportation (not including car p | ayments) | | \$ |
| Recreation, clubs and entertainme | nt, newspaper | rs, magazines, etc. | \$ |
| Charitable contributions | | | \$ |
| nsurance (not deducted from wag | es or included | in home mortgage payments) | |
| Homeowner's or renter's | | | \$ |
| Life | | | \$ |
| Health | | | \$ |
| Auto | | | \$ |
| Other | | | \$ |
| Faxes (not deducted from wages of Specify) | or included in t | nome mortgage payments) | \$ |
| nstallment payments: (In chapter | 12 and 13 cas | es, do not list payments to be included in the pl | an) |
| Auto | | | \$ |
| Other | | | \$ |
| Other | | | |
| Alimony, maintenance, and suppo | rt paid to othe | rs | \$ |
| Payments for support of additional | dependents r | not living at your home | \$ |
| Regular expenses from operation | of business, p | rofession, or farm (attach detailed statement) | \$ |
| Other | | | |
| TOTAL MONTHLY EXPENSES (F | eport also on | Summary of Schedules) | \$ |
| FOR CHAPTER 12 AND 13 DEB ⁻ Provide the information requested regular interval. | 「ORS ONLY] below, includi | ng whether plan payments are to be made bi-w | eekly, monthly, annually, or at some other |
| A. Total projected monthly income | Э | | \$ |
| Total projected monthly expens | ses | | \$ |
| C. Excess income (A minus B) | | | \$ |
| D. Total amount to be paid into place | an each | (interval) | \$ |
| | | (interval) | |

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Official Form 6-Cont. (12/03)

Case No.

| In | re | | , |
|----|----|--------|---|
| | | Debtor | |

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| I declare under penalty of perjury that I have read | the foregoing summary and | d schedules, consisting of | (Total shown on summary page plus 1.) |
|--|----------------------------------|--|--|
| sheets, and that they are true and correct to the best of | my knowledge, information | n, and belief. | (Total snown on summary page plus 1.) |
| Date | | Signature: | |
| | | | Debtor |
| Date | | Signature: | (Joint Debtor, if any) |
| | | | |
| | | [If joint case, bo | th spouses must sign.] |
| CERTIFICATION AND SIGNAT | URE OF NON-ATTORNE | EY BANKRUPTCY PETITION I | PREPARER (See 11 U.S.C. § 110) |
| I certify that I am a bankruptcy petition preparer as deficopy of this document. | ined in 11 U.S.C. § 110, that | I prepared this document for com | pensation, and that I have provided the debtor with a |
| Printed or Typed Name of Bankruptcy Petition Preparer | | Social Security No. (Required by 11 U.S.C. § 110) | (c).) |
| Address | | | |
| Names and Social Security numbers of all other individua | ls who prepared or assisted i | in preparing this document: | |
| If more than one person prepared this document, attach ad | lditional signed sheets confo | orming to the appropriate Official F | Form for each person. |
| X | | | |
| Signature of Bankruptcy Petition Preparer | | Date | |
| A bankruptcy petition preparer's failure to comply with the pr. 110; 18 U.S.C. § 156. | ovisions of title 11 and the Fed | deral Rules of Bankruptcy Procedure | may result in fines or imprisonment or both. 11 U.S.C. § |
| DECLARATION UNDER PENA | ALTY OF PERJURY | ON BEHALF OF A CORPO | ORATION OR PARTNERSHIP |
| I the | the president or other offic | er or an authorized agent of the | corporation or a member or an authorized agent of the |
| partnership] of the | [corporation or p | partnership] named as debtor in t | his case, declare under penalty of perjury that I have |
| read the foregoing summary and schedules, consisting best of my knowledge, information, and belief. | of(Total shown | on summary page plus | sheets, and that they are true and correct to the 1.) |
| Date | Signature | : | |
| | - | [Print or type name of | individual signing on behalf of debtor.] |
| [An individual signing on behalf of a partnership or co | rnoration must indicate po | sition or relationship to debtor 1 | |
| the state of the s | -r mast mateur po | zamen za remunentamp to deotor.j | |

 $\textit{Penalty for making a false statement or concealing property:} \ \ \text{Fine of up to $500,000 or imprisonment for up to 5 years or both.} \ \ 18 \ \text{U.S.C. §§ 152 and 3571.}$

Form 7 (12/03)

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

| | DISTRICT OF |
|------------------------|---|
| In re: | (Name) Case No (if known) |
| | STATEMENT OF FINANCIAL AFFAIRS |
| informati filed. An | This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which mation for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish ion for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not a individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, rovide the information requested on this statement concerning all such activities as well as the individual's personal |
| additiona | Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also applete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If all space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, above (if known), and the number of the question. |
| | DEFINITIONS |
| preceding or more o | "In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An all debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately g the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole or or self-employed. |
| percent o | "Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and tives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of liates; any managing agent of the debtor. 11 U.S.C. § 101. |
| | 1. Income from employment or operation of business |
| None | State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has |

maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a

joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE (if more than one)

DISPOSITION

AND LOCATION

| | 2. Income other than from employment or | operation of busin | ess | | | | | | | | | |
|------|--|--|--|-----------------------------------|-----------------------|--|--|--|--|--|--|--|
| None | State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | | | | | | | | |
| | AMOUNT | | SOUR | RCE | | | | | | | | |
| | | | | | | | | | | | | |
| | 3. Payments to creditors | | | | | | | | | | | |
| None | a. List all payments on loans, installment pur \$600 to any creditor, made within 90 days debtors filing under chapter 12 or chapter joint petition is filed, unless the spouses an | s immediately preceded 13 must include pay | ding the commence yments by either or | ment of this | s case. (Married | | | | | | | |
| | NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOU STILL | INT OWING | | | | | | | |
| None | b. List all payments made within one year in benefit of creditors who are or were inside payments by either or both spouses wheth joint petition is not filed.) | ers. (Married debtor | s filing under chapt | er 12 or ch | apter 13 must include | | | | | | | |
| | NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT Paid | AMOU STILL | INT OWING | | | | | | | |
| None | 4. Suits and administrative proceedings, exe a. List all suits and administrative proceeding preceding the filing of this bankruptcy cas information concerning either or both spot separated and a joint petition is not filed.) | gs to which the debt e. (Married debtors uses whether or not | or is or was a party | within one er 12 or cha | pter 13 must include | | | | | | | |
| | CAPTION OF SUIT | | COURT OR AC | GENCY | STATUS OR | | | | | | | |

AND CASE NUMBER NATURE OF PROCEEDING

| None | b. Describe all property that has been attached, garnished or seized under any legal or equitable process w year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 to 13 must include information concerning property of either or both spouses whether or not a joint petition unless the spouses are separated and a joint petition is not filed.) | | | | | |
|------|--|--|---|--|--|--|
| | NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS | DATE OF S SEIZED SEIZURE | DESCRIPTION AND VALUE OF PROPERTY | | | |
| | 5. Repossessions, foreclos | ures and returns | | | | |
| None | List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | | |
| | NAME AND ADDRESS OF CREDITOR OR SELLE | DATE OF REPOSSESSION FORECLOSURE SALE, R TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY | | | |
| | 6. Assignments and receiv | vershins | | | | |
| None | a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | | |
| | NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT | | | |
| None | immediately preceding t must include informatio | b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one yea immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | |
| | NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DESCRIPTION DATE OF AND VALUE OF ORDER PROPERTY | | | |

whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE

NAME AND ADDRESS OF TRANSFEREE,

RELATIONSHIP TO DEBTOR

DESCRIBE PROPERTY

AND VALUE RECEIVED

TRANSFERRED

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE AMOUNT AND DATE OF SALE OR CLOSING

5

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

CONTENTS IF ANY

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF **SETOFF**

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

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| _ | | separate address of either spouse. | ior to the commen | neement of this case. If a joint petition i | | |
|------|---|--|-------------------|---|--|--|
| | ADDRESS | NAME USED | | DATES OF OCCUPANCY | | |
| | 16. Spouses and Fo | rmer Spouses | | | | |
| None | If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the sixyear period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state. | | | | | |
| | NAME | | | | | |
| | 17. Environmental | Information. | | | | |
| | For the purpose of th | is question, the following definitions a | oply: | | | |
| | "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. | | | | | |
| | "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. | | | | | |
| | "Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law | | | | | |
| None | a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law: | | | | | |
| | SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW | | |
| None | b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice. | | | | | |
| | SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE C NOTICE | DF ENVIRONMENTAL LAW | | |

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| Vone | c. | respect t | | is or was a party. | Indicate the nan | | under any Environmen f the governmental unit | |
|------|---|-----------|---|--------------------|-------------------|---------------------|---|--------|
| | | | O ADDRESS NMENTAL UNIT | DOCKET | NUMBER | STATU DISPO | JS OR SITION | |
| | 18 . | Nature, | location and name | of business | | | | |
| None | a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case. If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. | | | | | | | |
| | NA | ME | TAXPAYER I.D. NO. (EIN) | ADDRESS | NATURE (| OF BUSINESS | BEGINNING AND I DATES | ENDING |
| None | b. | | any business listed in 11 U.S.C. § 101. | in response to sub | division a., abov | ve, that is "single | e asset real estate" as | |
| | | NAME | | ADD | RESS | | | |
| | | | | | | | | |

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

| | 19. | Books, records and financial statements | | |
|------|-----|---|--------------------------|--|
| None | a. | List all bookkeepers and accountants who with bankruptcy case kept or supervised the keeping | | |
| | | NAME AND ADDRESS | | DATES SERVICES RENDERED |
| None | b. | List all firms or individuals who within the two case have audited the books of account and rec | | |
| | | NAME ADDR | ESS | DATES SERVICES RENDERED |
| None | c. | List all firms or individuals who at the time of the books of account and records of the debtor. If | | |
| | | NAME | | ADDRESS |
| | | | | |
| None | d. | List all financial institutions, creditors and other financial statement was issued within the two y debtor. | | |
| | NA | ME AND ADDRESS | 1 | DATE ISSUED |
| | 20 | Inventories | | |
| None | a. | List the dates of the last two inventories taken of taking of each inventory, and the dollar amount | | |
| | DA | TE OF INVENTORY INVENTORY SUP | ERVISOR (Speci | DOLLAR AMOUNT OF INVENTORY fy cost, market or other basis) |
| None | b. | List the name and address of the person having in a., above. | possession of the record | s of each of the two inventories reported |
| | | | NIANT | AND ADDRESSES OF CUSTODIAN |

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

8

DATE OF INVENTORY

| | | G | | | | | | |
|-----|-------|--|--|--|--|--|--|--|
| | 21 | . Current Partners, Officers, D | prectors and Shareholders | | | | | |
| ne | a. | If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. | | | | | | |
| | | NAME AND ADDRESS | NATURE OF INTERI | EST PERCENTAGE OF INTEREST | | | | |
| one | b. | b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. | | | | | | |
| | NA | AME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP | | | | |
| | | | | | | | | |
| | 22 | . Former partners, officers, dir | rectors and shareholders | | | | | |
| | a. | a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediate preceding the commencement of this case. | | | | | | |
| | | NAME | ADDRESS | DATE OF WITHDRAWAL | | | | |
| | b. | If the debtor is a corporation, li within one year immediately p | ist all officers, or directors whos receding the commencement of | e relationship with the corporation terminated this case. DATE OF TERMINATION | | | | |
| | 23 | . Withdrawals from a partners | hip or distributions by a corpo | oration | | | | |
| | If to | If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisit during one year immediately preceding the commencement of this case. | | | | | | |
| | OF | AME & ADDRESS RECIPIENT, ELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY | | | | |

| | 24. Tax Consolidation Group. | | | | | |
|------|---|--------------------------------------|--|--|--|--|
| None | If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case. | | | | | |
| | NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) | | | | |
| | 25. Pension Funds. | | | | | |
| None | If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case. | | | | | |
| | NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) | | | | |
| | | | | | | |
| | | | | | | |

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| [If completed by an individual or individual and spouse] | | |
|--|---|--|
| I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial a attachments thereto and that they are true and correct. | | |
| Date | Signature | |
| | of Debtor | |
| Date | Signature | |
| | of Joint Debtor (if any) | |
| | (| |
| [If completed on behalf of a partnership or co | rporation] | |
| I declare under penalty of perjury that I have re that they are true and correct to the best of my | ead the answers contained in the foregoing statement of financial affairs and any attachments thereto an knowledge, information and belief. | |
| Date | Signature | |
| | Print Name and Title | |
| | | |
| [An individual signing on behalf of a partnersh | nip or corporation must indicate position or relationship to debtor.] | |
| | continuation sheets attached | |
| Penalty for making a false statement: | Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571 | |
| | E OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) | |
| I certify that I am a bankruptcy petition preparer a e debtor with a copy of this document. | as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided | |
| inted or Typed Name of Bankruptcy Petition Prep | Social Security No. (Required by 11 U.S.C. § 110(c).) | |
| ddress | | |
| ames and Social Security numbers of all other indi | ividuals who prepared or assisted in preparing this document: | |
| more than one person prepared this document, att | ach additional signed sheets conforming to the appropriate Official Form for each person. | |
| in the state of th | | |
| ignature of Bankruptcy Petition Preparer | Date | |

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.